

Stateless Encryption and Key Management

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Stateless Encryption

- Popular term, but somewhat misleading
- To process a packet you need:
 - packet encryption/authentication key(s)
 - encryption/authentication algorithm(s) and mode(s) of operation
 - some other information that may depend on mode(s) (like IV)
 - some additional information for packets processing (like SN)
- Let us call this information a state
- For an outgoing packet the state must be either retrieved from a storage or created as prescribed by a policy; in both cases it is based on characteristics of the packet
- For an incoming packet the state must be retrieved from a storage or created (or both); in both cases action is based on information from the security protocol header in the packet

ESP

- Encapsulating Security Payload (RFC 4303)
 - SA (Security Association) is a state
 - packets contain only SA identifier (SPI)
 - the scope of the state is identical for outgoing and for incoming traffic and covers only packets with some particular characteristics, as dictated by the policy
 - if get lost, state can be re-created (with some restrictions) for any outgoing packet
 - if get lost, state cannot be re-created on receiving side based only on information from the incoming packet (SPI)
- Properties
 - statefulness
 - properties mostly depend on key-management protocol; with IKEv2
 - algorithm negotiation and agility
 - PFS
 - full replay protection

SKIP

- Simple Key-Management for Internet Protocol by Sun Microsystems (draft-ietf-ipsec-skip-06)
 - SKIP allows re-creating of a full state from any incoming packet, since SKIP header contains
 - algorithm identifiers
 - peer's identity
- Properties
 - the only peer-related information that the host must have is a certificate that certifies peer's DH key. This is usually long lived (months or years)
 - state creating is slow, actually the protocol was implemented as stateful with some heuristic state management
 - no algorithm negotiation
 - no PFS in base protocol
 - limited replay protection
 - problems with counter-mode encryption (including modern AEAD ciphers)

PSP

- PSP Security Protocol by Google
 - uses concept of ESP SA, but with some differences
 - for outgoing traffic the scope of a crypto state is identical to ESP
 - for incoming traffic a single master key is used to derive encryption keys for each active SA
 - algorithm identifiers are transmitted in each packet
 - for any incoming packet state can be obtained based on some global meta-state (current master key) and information from the packet - SPI and algorithms
 - master key can be treated as meta-state for incoming traffic; this provides some “statelessness”, actual crypto state is computed for every incoming packet
 - mandatory UDP encapsulation
- Properties
 - some statelessness for incoming traffic (no SA lookup before decryption)
 - no replay protection
 - PFS is limited (master key compromise gives access to all SAs with this host for a master key lifetime)
 - master keys must be changed frequently enough, but this requirement is in conflict with statelessness of the protocol
 - no secret salt in AEAD nonce (perhaps does not matter)
 - performance penalty for small (or forged) packets
 - limited algorithm agility
 - IKEv2 cannot be used for key management w/o modification

TSS

- Transport Security Sublayer by Ultra Ethernet Consortium (UEC)
 - complex and feature-rich
 - uses concept of Secure Domain as a crypto state
 - the scope of a crypto state varies depending on the used KDF mode (direct, cluster, server)
 - supports various ways of re-keying (implicit & explicit) as well as key rotation
 - may support group communications
 - UDP encapsulation is optional, load balancing is supported even w/o it
- Properties
 - some statelessness for incoming traffic, but less than in PSS (state lookup before decryption is needed)
 - limited replay protection (based on epoch)
 - PFS depends on KDF mode and on key management
 - no secret salt in AEAD nonce (perhaps does not matter)
 - IKEv2 cannot be used for key management w/o modification
 - Group Key management may be needed for Secure Domains

EESP

- Support for “stateless” encryption is planned
- Details are not yet defined

What “Stateless” Encryption Is

- State remains, but its scope is changed
- State is more coarse-grained (up to the host level) and contains some kind of “master” key
 - keys for individual packet flows (e.g. SAs) are derived from the master key via KDF
 - some per-packet-flow information (e.g. concerned with replay protection) is sacrificed
- Scopes may differ for incoming and outgoing traffic
 - PSP: global scope for incoming, fine-grained for outgoing
 - TSS with server KDF: fine-grained on client, coarse-grained on server

Security Issues

- It seems that replay protection is not possible (or is limited)
 - increased surface for DoS attacks
 - may affect security of upper protocols that rely on replay protection
- Using “master” keys means that there is no strict key separation between SAs - a single (master) key compromise may result in a huge loss of confidentiality
 - PFS is limited
- No origin authentication with group keys
 - any group member can impersonate any other group member

Key Management Issues

- In many (all?) cases “stateless” encryption requires that raw keys are transferred by KMP
- IKEv2 does not support transferring raw keys
 - no appropriate payload
 - raw keys are sensitive information, must be protected inside IKE messages
 - when initial Child SA is being created in IKE_AUTH, raw keys cannot be sent in the request message, since the responder is not yet authenticated

Possible KMPs

- IKEv2 can be modified to support transfer of raw keys
 - use childless IKE_AUTH, create Child SAs only in CREATE_CHILD_SA when both peers are authenticated
 - define new KE Method “wrapped_raw_key”
 - use wrapping mechanism from G-IKEv2 (using new SK_w key)
 - reuse Key Wrap Algorithm transform from G-IKEv2
 - transfer wrapped raw keys in the KE payload
 - suited for PSP, may be not suited for TSS with “server” KDF mode, when a server is responsible for providing keys for both directions
- G-IKEv2 can be used for managing keys for group communications
 - while G-IKEv2 assumes that group has a multicast IP, this is not a strict requirement
 - if group has a multicast IP then it may make key management more effective for large groups
 - applicability for KDF modes other than “direct” in TSS should be evaluated for other KDF modes (looks feasible, but more complicated)

Thank you!