

SA Migration

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- The Problem
- Previous Approaches
- The Solution

The Problem: IP Address Changes

- With MOBIKE, IP addresses of IKE/IPsec endpoints may change, especially clients can roam to a different IP address/family and out/behind NATs
- Does not require MOBIKE, IKEv2 has an implicit address update mechanism
- IP addresses of IPsec SAs **cannot** be updated via `XFRM_MSG_UPDSA`

1. Handle policies:

- Install high-priority outbound drop policies for old TS
- Remove the existing policies for all directions
- Update the TS and possibly allocate a new reqid if they changed

2. Update the SAs:

- Get the existing SA (including **keys**) and replay state (separate request)
- Delete the SA
- Install SA again with new addresses, selector, encap state, reqid, etc., while preserving keys and replay state

3. Update policies:

- Install policies for the new TS
- Remove the drop policies for the old TS

Issues With strongSwan's Approach

- Migrating a Child SA requires **eight** messages to query (SAs and replay states), delete, and re-install
- Doesn't work if kernel's *lockdown* feature is set to **confidentiality**
 - Keys in queried SA are zeroed out → newly installed SAs broken
 - Will be handled more gracefully with next update (fallback to rekeying)

The XFRM_MSG_MIGRATE Message

- `XFRM_MSG_MIGRATE` provides a way to change the IP addresses of SAs and policies and their templates in one go
- Was originally intended for Mobile IPv6 (MIPv6 daemon manages policies, IKE daemon SAs):
 - Lookup requested policy (exit if not found)
 - Find matching SA(s) and migrate each (fine if none found)
 - Migrate policy templates only
 - Delete old SAs

Issues with XFRM_MSG_MIGRATE: Lookup

- Entry is via policy, which might be managed by the user or a third-party daemon
- Policies are shared by multiple SAs in some scenarios (e.g. per-CPU SAs or SELinux labels where a generic policy directs traffic to multiple SAs that are selected based on CPU ID or specific label)
- On the other hand, with IKEv2, there could be a lot more policies than SAs, as each combination of local/remote TS requires two to four
- SA lookup is based on addresses, protocol, mode, and optionally reqid, which makes targeting specific SAs impossible

Issues with XFRM_MSG_MIGRATE: Migration

- Policy selectors can't be changed (host-to-host/net tunnels), neither can SA selectors
- Impossible to remove/disable UDP-encapsulation
- Changing reqids is not supported
- Race condition (old SA may still get used after it got cloned) → duplicate seq/IV

The Solution: XFRM_MSG_MIGRATE_STATE

- Thanks to Antony's work over the past two years, we now have a solution:
`XFRM_MSG_MIGRATE_STATE`
- **Migrates a single, specific SA** (lookup via SPI, destination address, protocol, and mark)
- As usual, takes a struct (`xfrm_user_migrate_state`) and several optional attributes
- Properties of the old SA are generally preserved if no new value is passed
- Flags passed in the struct control some exceptions to that
- Available with Linux v7.2
- Antony also fixed issues with `XFRM_MSG_MIGRATE`, e.g., encap removal, address family change, race condition

Things XFRM_MSG_MIGRATE_STATE Can Migrate

- Passed via struct (required, not inherited):
 - IP Addresses
 - SA selector (`XFRM_MIGRATE_STATE_UPDATE_H2H_SEL` flag inherits previous selector and updates addresses)
 - Reqid (0 means no reqid)
- Passed via attribute (omit to inherit):
 - Mark (`XFRMA_MARK`)
 - Output mark (`XFRMA_SET_MARK`)
 - UDP encapsulation (`XFRMA_ENCAP`, `encap_type=0` to remove/disable)
 - NAT-T keepalive interval (`XFRMA_NAT_KEEPALIVE_INTERVAL`, only if encap enabled)
 - Mapping change events threshold (`XFRMA_MTIMER_THRESH`, only for inbound SAs)
 - Hardware offload device (`XFRMA_OFFLOAD_DEV`, `XFRM_MIGRATE_STATE_CLEAR_OFFLOAD` flag to disable offloading)

Changes in strongSwan

- XFRM_MSG_MIGRATE_STATE is used on v7.2+ kernels (hard check)
- Updating SAs now requires **two** instead of **eight** messages (also smaller)
- The rest of the algorithm remains unchanged for now, but due to the atomic update, we might change policy handling in the future
- On older kernels, fallback to rekeying if *lockdown*=**confidentiality**



[strongSwan.](https://strongswan.org)

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[XFRM_MSG_MIGRATE_STATE Documentation.](https://www.kernel.org/doc/Documentation/networking/xfrm/xfrm_migrate_state.rst)

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